



# DONATION OF PUBLICLY TRADED SECURITIES FORM

Thank you for supporting Arts Umbrella with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## ARTS UMBRELLA

### 1. Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### 2. Donor's Broker Information

Company Name: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### 3. Securities to be Transferred

From Account # \_\_\_\_\_

# \_\_\_\_\_ shares of \_\_\_\_\_ (name of security)

# \_\_\_\_\_ shares of \_\_\_\_\_ (name of security)

### 4. Transfer Securities In Kind to:

Arts Umbrella Association, Investment Account # 18N-220A-1

Broker information: Canaccord CUID = CCAM DTC = 5046

Investment Advisor: Pat Lecky, 604-643-7575

Assistant: Andrea Nikas, 604-643-7072, ANIKAS@CGF.COM.

I authorize this transfer as a charitable donation to Arts Umbrella:

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date

Donations of \$100 and more will be acknowledged in materials such as our website and annual report.

Please indicate how you would like to be listed:

\_\_\_\_\_ or  I would like to remain anonymous

CHARITABLE REGISTRATION #11885 2300 RR 0001 A charitable tax receipt will be issued; the value is based on the closing price of the shares on the day they are received by Arts Umbrella's broker.

Arts Umbrella Granville Island: 1286 Cartwright Street, Vancouver, BC, Canada V6H 3R8

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INSPIRING CREATIVITY FOR GOOD.